

# Manage your Giving Account



## Update Account Holder information

Allow another person to be an [Account Holder](#) with access to your Giving Account to have the ability to make grant recommendations and recommend reallocation among the investment pools. Or take an Account Holder off the Giving Account.



## Update your personal info

Update your personal information as needed, including your address, phone number, email address and delivery preferences.



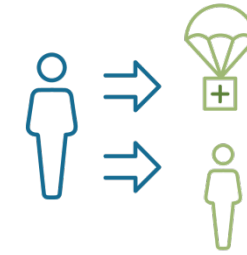
## Change Giving Account name

Grants are accompanied by a letter from Fidelity Charitable that includes the Giving Account name, unless anonymity is specifically requested. You can [update](#) your Giving Account name at any time.



## Reallocate investment pools

Based on your charitable giving objectives, you advise among which investment pools your contributions should be allocated. You can request a reallocation of the investment pools by recommending a pool exchange up to five times per month.



## Name successors

Be sure to add or update [successors](#) as your legacy planning or charitable objectives change. Successors can be individuals, charities or a combination of both.



## Give someone else access

Let your [advisor](#) or [another person](#) transact on your behalf or view your Giving Account information.