



4. Endowed Giving Program Beneficiary Recommendations

Limit of six (6) charitable beneficiaries. Please use an additional sheet of paper if needed.

Endowed Giving Program Beneficiary #1

% of Total Annual Distribution to Charity from Giving Account

_____%

Organization Name	Federal Tax ID Number if known
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Phone

Mailing Address

Address			
City	State/Province	ZIP/Postal Code	Country

Frequency of recurring grant:

- Check one. Semiannual
 Annual

Anonymous grant:

- Check one. Yes
 No

Endowed Giving Program Beneficiary #2

% of Total Annual Distribution to Charity from Giving Account

_____%

This is my Alternate Beneficiary:[†]

- Check one. Yes
 No

Organization Name	Federal Tax ID Number if known
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Phone

Mailing Address

Address			
City	State/Province	ZIP/Postal Code	Country

Frequency of recurring grant:

- Check one. Semiannual
 Annual

Anonymous grant:

- Check one. Yes
 No

Endowed Giving Program Beneficiary Recommendations continues on next page. ►►

[†]If you are recommending only one Endowed Giving Program Beneficiary, you have the opportunity to also recommend an Alternate Beneficiary, in the case that your recommended beneficiary becomes ineligible. If you do not recommend an Alternate Beneficiary, or if the alternate becomes ineligible, the remaining Giving Account balance will be granted out in accordance with the Fidelity Charitable Trustees' Initiative.





5. Signature and Date

By signing below, you:

- Acknowledge that you have read *Fidelity Charitable Policy Guidelines: Program Circular* and agree to the terms and/or conditions described therein.
- Certify that grant recommendations made herein adhere to these guidelines and neither you nor anyone else will receive any more than incidental benefits from the recommended charitable organizations from these grants if distributed, and that these grants do not fulfill pre-existing legally enforceable pledges to the recommended charitable organizations.
- Understand that by establishing the Endowed Giving Program, the Trustees do not intend to confer or constitute a contractual, trust, or other fiduciary relationship with participating Account Holders, grant recipients or any other person, and that the Trustees may modify, amend, or eliminate the Endowed Giving Program at any time.
- Understand that under the terms of the Endowed Giving Program, Fidelity Charitable® is specifically authorized to expend as much income and principal as the Trustees deem appropriate. See *Fidelity Charitable Policy Guidelines: Program Circular* for complete details.

Account Holder Name	
Account Holder Signature	Date MM DD YYYY
SIGN ▶	▶

<p>Did you sign the form and attach any necessary documents? Send form and any attachments to Fidelity Charitable.</p> <p>Questions? Go to FidelityCharitable.org or call 800-952-4438.</p> <p><i>Fax form to: 877-665-4274. If faxing this form, please <u>do not</u> also mail original.</i></p>	<p><i>Mail the form to:</i></p> <p>Regular mail Fidelity Charitable P.O. Box 770001 Cincinnati, OH 45277-0053</p>	<p>Overnight mail Fidelity Charitable 100 Crosby Parkway KC1D-FC Covington, KY 41015-9325</p>
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