



### 3. Charity Contact Information Complete this section to tell us who at your organization is responsible for managing the bank account to receive the direct deposit. All fields in this section are required due to the necessity of emailing the encrypted Grant Details Report.

Contact Name*		
Title*	Daytime Phone*	Extension*
Email Address*		

### 4. Additional Contacts at the Charity

List up to four additional contacts at your organization who should receive the Grant Details Report, in addition to the charity contact listed in Section 3.<sup>2</sup>

First Name	Last Name	Title	Email Address

### 5. Signature

By signing below you, an authorized representative acting on behalf of the above-named charity, agree to the following information: (i) your organization is an IRS-qualified public charity in good standing and as described in Internal Revenue Code (IRC) Section 501(c)(3) and 509(a)(1), (a)(2), or (a)(3), or is a private operating foundation as described in IRC Section 4942(j)(3), and applicable regulations and IRS authority; (ii) any grants received from Fidelity Charitable will be used exclusively in furtherance of your organization's tax-exempt charitable mission; (iii) neither the recommending Fidelity Charitable donor nor another third party will receive goods, services, or any more than incidental benefits (such as tuition, memberships, dues, or athletic funds with more than incidental benefits, raffle tickets, admission to events or goods or services bought at auction) as a result of any grant; (iv) grants will not be used by your organization to satisfy all or a portion of a financial obligation, including an enforceable pledge or any individual or entity; and (v) grants will not be used for lobbying or political contributions or to support political campaign activities.

Name*	
Title*	
Signature*	Date* MM DD YYYY

*E-Signature is not acceptable.  
Wet signature is required.*

<p><b>Did you sign the form and attach any necessary documents?</b> Send form and any attachments to Fidelity Charitable*.</p> <p><b>Questions?</b> Email <a href="mailto:EFTFidelityCharitable@fmr.com">EFTFidelityCharitable@fmr.com</a>.</p>	<p><b>Regular Mail</b> Fidelity Charitable PO Box 770001 Cincinnati, OH 45277-0001 OR</p>	<p><b>Overnight Mail</b> Fidelity Charitable 100 Crosby Parkway Mail Zone KC1D-FCS Covington, KY 41015-4325</p>
	<p><i>Fax the form to: 1-877-665-4274</i></p>	

<sup>1</sup>Grants can only be made to IRS-qualified public charities. These are organizations that are described in Section 501(c)(3) and 509(a)(1), (a)(2), or (a)(3) of the Code and applicable regulations and IRS authority, or are private operating foundations as described in Section 4942(j)(3) of the Code and applicable regulations and IRS authority.

<sup>2</sup>Each EFT is comprised of one or more donor-recommended grants. For EFT, Fidelity Charitable will email the individuals included in Sections 3 & 4 of this form a Grant Details Report that includes a list of each grant included in the EFT sum. The Grant Details Report includes: grant amount, grant acknowledgement information, and the donor-recommended grant purpose.

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