

Electronic Funds Transfer Registration Form

Use this form to provide or update your charity's contact information or bank information to receive your grants by electronic funds transfer (EFT). Print clearly in CAPITAL letters and black ink. Need more room? Use a copy of the relevant page or attach a separate sheet. Complete this form only if you are an IRS-qualified public charity.¹

This form supersedes any previous version or prior instructions provided to Fidelity Charitable®. Please fill out this form as completely as possible. Please note that you will need to return the form with a voided check, which is required to sign up for EFT.

1. Charity Information

Organization's Official Name*	Employer Identification Number (EIN)
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Organization's Legal Address*

Provide the address used for tax reporting. Cannot be a P.O. Box, mail drop, or c/o.

Address			
City	State/Province	ZIP/Postal Code	Country

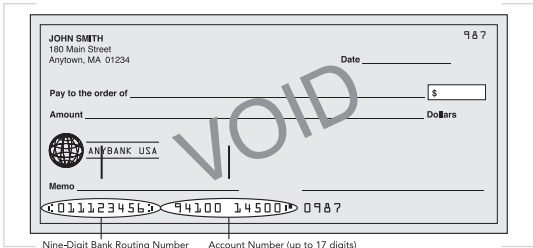
*Used for verification of public charity status.

2. Financial Institution Information

Complete this section to tell us where the funds should be transferred. This must be a U.S. bank account.

Financial Institution Name	Telephone Number	
Address		
City	State/Province	ZIP/Postal Code

Complete the information below and **enclose a voided check** when you return the registration form.



A VOIDED CHECK IS REQUIRED TO SIGN UP FOR EFT.

Check one. Checking Account Savings Account

Nine-Digit Bank Routing Number	Depositor Account Number
Depositor Account Name	

Continues on next page. ►►



3. Charity Contact Information Complete this section to tell us who at your organization is responsible for managing the bank account to receive the direct deposit.

Contact Name		
Title	Daytime Phone	Extension
Email		

4. Additional Contacts at the Charity

List up to four additional contacts at your organization who should receive the Grant Details Report.² Note: The charity contact listed in Section 3 will also receive the Grant Details Report.

First Name	Last Name	Title	Email Address

5. Signature

By signing below you, an authorized representative acting on behalf of the above named charity, agree to the following information: (i) your organization is an IRS-qualified public charity in good standing and is described in Internal Revenue Code Section 501(c)(3) and 509(a)(1), (a)(2), or (a)(3), or is a private operating foundation as described in IRC Section 4942(j)(3), and applicable regulations and IRS authority; (ii) any grants received from Fidelity Charitable will be used exclusively in furtherance of your organization's tax-exempt charitable mission; (iii) neither the recommending Fidelity Charitable donor nor other third party will receive goods, services, or any more than incidental benefits (such as tuition, memberships, dues, or athletic funds with more than incidental benefits, raffle tickets, admission to events or goods or services bought at auction) as a result of any grant; (iv) grants will not be used by your organization to satisfy all or a portion of a financial obligation, including an enforceable pledge or any individual or entity; and (v) grants will not be used for lobbying or political contributions or to support political campaign activities.

Name	
Title	
Signature	Date MM DD YYYY
SIGN ▶	▶

<p>Did you sign the form and attach any necessary documents? Send form and any attachments to Fidelity Charitable®.</p> <p>Questions? Call 1-800-952-4438, Option 4.</p>	<p>Regular Mail Fidelity Charitable P.O. Box 770001 Cincinnati, OH 45277-0053 OR</p>	<p>Overnight Mail Fidelity Charitable 100 Crosby Parkway Mail Zone KC1D-FCS Covington, KY 41015-9325</p>
<p><i>Fax the form to: 1-877-665-4274</i></p>		

¹Grants can only be made to IRS-qualified public charities. These are organizations that are described in Section 501(c)(3) and 509(a)(1), (a)(2), or (a)(3) of the Code and applicable regulations and IRS authority, or are private operating foundations as described in Section 4942(j)(3) of the Code and applicable regulations and IRS authority.

²Each EFT is comprised of one or more donor-recommended grants. For EFT, Fidelity Charitable will email the individuals included in Sections 3 & 4 of this form a Grant Details Report that includes a list of each grant included in the EFT sum. The Grant Details Report includes: grant amount, grant acknowledgement information, and the donor-recommended grant purpose.

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