

Language for bequests to be used when writing wills

- **Bequest in Will where Giving Account at Gift Fund is Established Prior to Death:**

I bequeath _____ dollars (\$ _____) [and/or the following described property, _____] [and/or _____ percent (_____ %)] of my residuary estate] to the *FIDELITY INVESTMENTS CHARITABLE GIFT FUND* to be allocated to the _____ [Giving Account Name], Giving Account Number _____.

- **Bequest in Will where Giving Account at Gift Fund is Not Established Prior to Death:**

I bequeath _____ dollars (\$ _____) [and/or the following described property, _____] [and/or _____ percent (_____ %)] of my residuary estate] to *FIDELITY INVESTMENTS CHARITABLE GIFT FUND*, to be held in a donor advised fund known as the _____ [Giving Account Name]. I hereby name _____ to take all steps necessary to establish such a donor advised fund at the *FIDELITY INVESTMENTS CHARITABLE GIFT FUND*. I direct _____ to have the same recommendation privileges, including those with respect to distributions and investments, which I would have had as an Account Holder at the Gift Fund during my lifetime (with the same authority to designate a successor).

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