Fidelity Charitable® accepts a wide range of financial assets, from cash and checks to stocks and even non-publicly traded assets like private business interests.

Here’s how to easily make your tax-deductible donation to us:

1. Log in to your Giving Account®.
2. Click the “Fund Giving Account” button.
3. Choose your funding source.

a. From a Fidelity account
Select from your Fidelity positions and the amount you would like to donate
b. **Electronic Funds Transfer from a bank**  
Add or select a bank account, the amount you would like to donate, and whether it is a one-time or recurring contribution.

![Electronic Funds Transfer from a bank](image)

**Contribute from a bank account**

Contribute cash from your bank account using an electronic funds transfer.

**Select a bank account:**

<table>
<thead>
<tr>
<th>Bank name</th>
<th>Account type</th>
<th>Account number</th>
</tr>
</thead>
<tbody>
<tr>
<td>ABC Bank</td>
<td>Checking</td>
<td>********1234</td>
</tr>
</tbody>
</table>

**Enter the amount to contribute:**

- **Amount:** $  
- **Timing:** ASAP

---

c. **From a non-Fidelity brokerage account**

Enter the financial institution name, account number, security type, security symbol, number of shares, and the estimated value.

![From a non-Fidelity brokerage account](image)

**Contribute assets from a Non-Fidelity account**

To get the information you'll need to complete this contribution, it's best to use a statement from your other account for reference.

Individual accounts held by account holders of this Giving Account are eligible for digital signature.

**Delivering firm information**

- **All fields required unless otherwise noted as optional**
  - **Delivering firm name:**  
  - **Broker name:**  
    - **Optional:**  
  - **Email:**  
    - **Optional:**  
  - **Phone:**  
  - **Fax:**  
    - **Optional:**  
  - **Address line 1:**  
  - **Address line 2:**  
    - Please enter a street mailing address. PO boxes are not accepted.
4. Recommend an investment allocation.

Conducting transactions online is the easiest and most efficient way to use your Giving Account.

Frequently Asked Questions

Will I receive a tax deduction?
When you donate to your Giving Account®, you can take the same tax deductions as donating to any public charity.

Do I need to maintain a minimum balance?
You do not have to maintain a minimum balance.

Are there any timing considerations?
Contributions must be received by December 31 to be eligible for a tax deduction in the same year. Some assets take longer to accept and process than others, and you may need to initiate your donation early. See all year-end contribution date guidelines.

What happens when Fidelity Charitable® receives my contribution?
Fidelity Charitable will allocate the proceeds of the contribution to your Giving Account and purchase units of each investment pool recommended for the Giving Account. When a contribution is received and accepted, it is irrevocable and is owned and controlled by the Fidelity Charitable Trustees.

Don’t see what you’re looking for?
Call 1-800-952-4438 to speak with a member of our Donor Services team. We look forward to helping you fulfill your charitable giving goals.