Fidelity Charitable® accepts a wide range of financial assets, from cash and checks to stocks and even non-publicly traded assets like private business interests.

Here's how to easily make your tax-deductible donation to us:

1. Log in to your Giving Account®.
2. Click the “Fund Giving Account” button.
3. Choose your funding source.

a. From a Fidelity account
Select from your Fidelity positions and the amount you would like to donate.
b. **Electronic Funds Transfer from a bank**  
Add or select a bank account, the amount you would like to donate, and whether it is a one-time or recurring contribution

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**Contribute from a bank account**  
Contribute cash from your bank account using an electronic funds transfer.

**Select a bank account:**

<table>
<thead>
<tr>
<th>Bank name</th>
<th>Account type</th>
<th>Account number</th>
</tr>
</thead>
<tbody>
<tr>
<td>ABC Bank</td>
<td>Checking</td>
<td>**********1234</td>
</tr>
</tbody>
</table>

**Enter the amount to contribute:**

- **Amount:** $
- **Timing:** ASAP

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c. **From a non-Fidelity brokerage account**  
Enter the financial institution name, account number, security type, security symbol, number of shares, and the estimated value

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**Contribute assets from a Non-Fidelity account**

To get the information you’ll need to complete this contribution, it’s best to use a statement from the delivering firm account for reference.

Individual accounts held by account holders of this Giving Account are eligible for digital signature.

**Delivering firm information**

- **Delivering firm name:** 
- **Account type:** Select account type  
- **Broker name:** optional  
- **Email:** optional  
- **Phone:** 
- **Fax:** optional  
- **Address line 1:**
4. **Recommend an investment allocation.**

![Investment selection](image)

5. **Confirm the details of your contribution and submit.**

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**Frequently Asked Questions**

**Will I receive a tax deduction?**
When you donate to your Giving Account®, you can take the same tax deductions as donating to any public charity.

**Do I need to maintain a minimum balance?**
You do not have to maintain a minimum balance.

**Are there any timing considerations?**
Contributions must be received by December 31 to be eligible for a tax deduction in the same year. Some assets take longer to accept and process than others, and you may need to initiate your donation early. See all year-end contribution date guidelines.

**What happens when Fidelity Charitable® receives my contribution?**
Fidelity Charitable will allocate the proceeds of the contribution to your Giving Account and purchase units of each investment pool recommended for the Giving Account. When a contribution is received and accepted, it is irrevocable and is owned and controlled by the Fidelity Charitable Trustees.

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Fidelity Charitable is the brand name for the Fidelity Investments® Charitable Gift Fund, an independent public charity with a donor-advised fund program. Various Fidelity companies provide services to Fidelity Charitable. The Fidelity Charitable name and logo, and Fidelity are registered service marks of FMR LLC, used by Fidelity Charitable under license. Giving Account is a registered service mark of the Trustees of Fidelity Charitable. 1039223.4.0