

Potentially ramp up tax savings with bunching



\$7,000* MORE SAVED

This is a hypothetical example for illustrative purposes only. This chart assumes a married filing jointly couple who contribute a cash gift. The tax savings referenced here are specific to the charitable donation made above the 2025 \$30,000 standard deduction. Information herein is not legal or tax advice. *As with any tax planning strategy, there may be additional considerations that pertain to your client's personal situation. Other strategies may provide more flexibility and similar savings. Please consult your tax advisor.