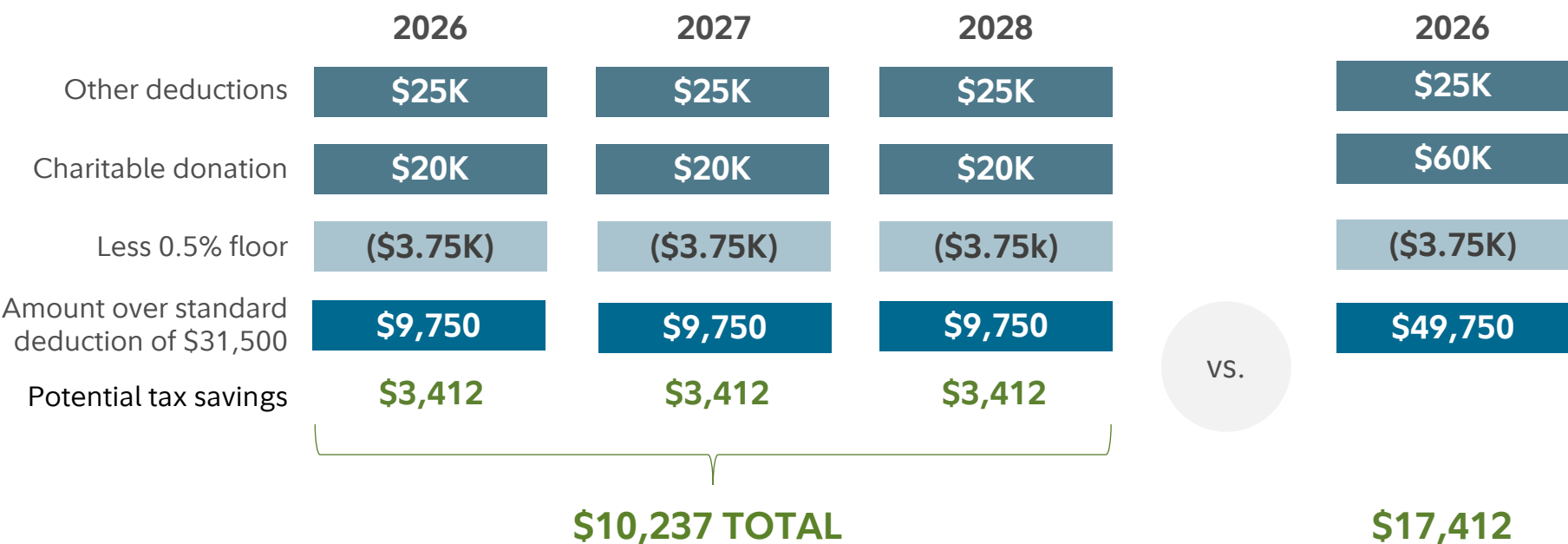


Waiting until 2026 to start bunching may cost you savings

Scenario: Donor has income of \$750K, is in the 35% income federal tax bracket, files jointly as a married couple, and itemizes deductions.



SAVINGS REDUCED BY \$1,312

This is a hypothetical example for illustrative purposes only. This example does not take into account other deductions.. Information herein is not legal or tax advice. As with any tax-planning strategy, there may be additional considerations that pertain to your client's personal situation. Other strategies may provide more flexibility and similar savings. Please consult your tax advisor.