Overlooked assets can fund your greatest gift

Non-publicly traded assets can easily be converted into charitable dollars. At Fidelity Charitable®, we've mastered the process to help you further enhance your giving efforts.

Why consider this type of donation over cash?

- Make a bigger impact: Many donors are able to give up to 20% more with non-publicly traded assets.
- Take a fair market value deduction*
- Eliminate capital gains tax
- Give more to your favorite charities

What types of assets can I donate?

- LLC & Limited Partnership Interests
- Real Estate
- Restricted Stock
- Commodities
- Hedge Fund Interests

Why Fidelity Charitable®?

- We turn contributed assets into proceeds for grant making in record time:
  - 65 days average time from acceptance to liquidity
  - Since inception, we've accepted over $3.5 billion in non-publicly traded assets ranging in size from $2,000 to $165.5 million
  - We have great people on our side: 5 dedicated experts with 85 years of combined experience

Contributions turn into grants for your favorite charities.

When it comes to donating non-publicly traded assets, trust Fidelity Charitable to guide you from beginning to end.

Contact your advisor or Fidelity Charitable at 800-682-4438.

* For contributions of non-publicly traded assets, generally fair market value is determined by a qualified appraiser in compliance with IRS rules and regulations.

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