

# 144/145 Questionnaire

Please type or print clearly in CAPITAL letters and black ink.

## 1. Donor Information

Phone numbers are for questions about this request only; they will not update your Fidelity Charitable® contact information.

First Name	M.I.	Last Name	Giving Account Number
Evening Phone		Daytime Phone	Extension

## 2. Securities

Security Name (Company)	Symbol	Price
		\$ .

1. How many shares do you wish to contribute to Fidelity Charitable®?

Number of Shares
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2. Are you or is any member of your household an officer, director, control person or affiliate, or holder of more than 10% of the outstanding shares of the company? (If these are securities acquired as part of a merger or other business combination, please answer these questions with respect to the acquiring surviving company.)

Check one.  Yes *If yes, provide details*  No

Details
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If yes, have you purchased any of the company's stock in the last six months?

Check one.  Yes *If yes, how many shares?*  No

Number of Shares	Purchase Date(s) MM DD YYYY
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3. How many shares of this company do you own? Include shares owned by family members, trusts, estates, corporations and other entities or organizations in which you or your family has a 10% or greater beneficial interest and any trust or estates of which you or any family member serves as trustee, executor, grantor, or in any similar capacity. Include shares held away from this firm.

Number of Shares
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4. Where are the securities located?

Location
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5. Is there a legend on the certificate(s)?

Check one.  Yes *If yes, what does the legend say, and under whose name are the securities issued? (Provide the original certificate.)*  No *If no, skip questions 6-8.*

Legend Details and Name
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6. Certificate date and number

Certificate Date MM DD YYYY	Certificate Number
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7. Is there a current registration statement requiring delivery of a prospectus in connection with the proposed sale of the securities?

Check one.  Yes *If yes, date of prospectus*  No

Prospectus Date MM DD YYYY
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Securities continues on next page. ►►



2. Securities, continued

8. Are there any agreements (e.g., a shareholder's agreement or registration rights agreement), contractual restrictions, lock-up agreements, or stop transfer orders relating to these securities?

- Check one.  Yes *If yes, obtain a copy and send to Restricted Stock Services and provide details.*  
 No

Details

**Holding Period for Securities Involved in This Transaction**

9. Date(s) securities acquired and number of shares acquired

Acquisition Date MM DD YYYY	Number of shares
Acquisition Date MM DD YYYY	Number of shares

10. From whom were the securities acquired?

From Whom

11. Was the purchase price paid in full on acquisition date?

- Check one.  Yes *If yes, skip question 12.*  
 No

12. If all or part of the purchase price was paid by a promissory note or other obligation to pay the purchase price, or by entering into an installment purchase contract, was the note or obligation payable to, or the installment purchase contract entered into with, the issuer of the securities or an affiliate (including an officer or director) of the issuer?

- Check one.  Yes *If yes, did the obligation provide for recourse against you?*  Yes  No  
 No

Was the obligation secured by collateral other than these securities?

- Check one.  Yes *If yes, provide value of collateral and date of payment in full of the obligation.*  
 No

Value	Payment in Full Date MM DD YYYY
\$           .	

**Acquisition of Securities**

13. How were the securities acquired?

- Check one.  Merger or other business combination

Name of Company in Which You Originally Held Shares

Were you an affiliate of the acquired company?

- Check one.  Yes *If yes, when did you cease to be an affiliate?*  
 No

Cessation Date MM DD YYYY

- Private placement

From Whom	Relationship to Issuer

- In lieu of payment for services

Describe Services	Services Completed Date MM DD YYYY

- Partnership distribution

Name of Partnership

- Stock dividend, stock split, reverse split, or recapitalization

Describe Transaction	Original Acquisition Date MM DD YYYY

Securities continues on next page. ►►



- By means of a conversion of other securities of the company

Conversion Date MM DD YYYY	Original Acquisition Date MM DD YYYY

- Gift, pledge, or from a trust or estate

Describe How the Prior Owner Acquired the Securities	Prior Owner's Acquisition Date MM DD YYYY

- Other

Describe

### Securities Sold during the Past Three Months

14. Have you or any person directly or indirectly affiliated with you (including any donee, donor, trust, estate, corporation, partnership, or other entity or organization in which you or your family has a 10% or greater beneficial interest or is an executor, administrator, trustee, grantor, guardian, or conservator of) or any person whom you have acted in concert with for the purpose of selling securities of the company, sold any of the company's securities in the past three months? (Include securities convertible into the class of securities intended to be sold.)

- Check one.  Yes *If yes, indicate who sold the securities, the number of shares sold, and the date of the sale.*  
 No

Securities Sold By	
Number of Shares Sold	Sale Date MM DD YYYY

15. Is there a source (such as an issuer's counsel) at the company whom we may contact?

Name	Phone

### 3. Signature and Date

By signing below, you:

- Declare you have answered the questions on this 144/145 Questionnaire honestly and to the best of your knowledge.
- Understand National Financial Services LLC ("NFS")\* will use this information to assist you or Fidelity Charitable with selling these securities.
- Will not hold NFS liable for any misinformation you provide or for any losses related to transactions initiated in reliance upon this 144/145 Questionnaire.

Owner Name	
Owner Signature	Date MM DD YYYY
<b>SIGN</b> ▶	▶

**Did you sign the form and attach any necessary documents?**  
Send form and any attachments to Fidelity Charitable.

**Questions?** Go to [FidelityCharitable.org](http://FidelityCharitable.org) or call 1-800-952-4438.

Fax form to: 1-877-665-4274.

Mail to:

Fidelity Charitable  
100 Crosby Parkway KC1D-FCS  
Covington, KY 41015-9325

Fidelity Brokerage Services LLC  
c/o  
National Financial Services LLC  
Restricted Stock Services  
200 Liberty St. NY5M  
New York, NY 10281

\*National Financial Services LLC, which serves as the transfer agent for Fidelity Brokerage Services LLC, Member NYSE, SIPC.

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*Mail to:*

Fidelity Charitable  
100 Crosby Parkway KC1D-FCS  
Covington, KY 41015-9325

Fidelity Brokerage Services LLC  
c/o  
National Financial Services LLC  
Restricted Stock Services  
200 Liberty St. NY5M  
New York, NY 10281

\*National Financial Services LLC, which serves as the transfer agent for Fidelity Brokerage Services LLC, Member NYSE, SIPC.

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