

Charitable DonorFlex ProgramSM
Contribution Form

Please use this form to make contributions to Fidelity Charitable® for a Giving Account® that is enrolled in the Charitable DonorFlex ProgramSM ("DonorFlex").

Type or print clearly in CAPITAL letters and black ink. If you need more room for information or signatures, make a copy of the relevant page.

Helpful to Know

- Contributions of non-cash assets to Fidelity Charitable® using this form will be liquidated and allocated to the DonorFlex portion of your Giving Account® as cash. If you would prefer to have Fidelity Charitable transfer your contribution in kind to the DonorFlex portion of your Giving Account, or to allocate your entire contribution to the portion of your Giving Account invested in the investment pools, please call Fidelity Charitable at 800-874-7940.
- To contribute securities or mutual funds held at a firm other than Fidelity, the attached Letter of Instruction is required.
- To contribute cash, securities, or mutual funds held in a non-retirement Fidelity brokerage account, check the appropriate box in Section 2 for authorization and disregard the attached Letter of Instruction.
- Contributions of non-publicly traded assets, such as hedge fund or private equity fund interests, may only be contributed to Fidelity Charitable or held in a Giving Account in DonorFlex with the prior approval of Fidelity Charitable. Please call us at 800-874-7940 for additional information.
- The term "Giving Account" refers to a donor-advised fund at Fidelity Charitable. Giving Account balances include both the balances in DonorFlex and any balances in the Fidelity Charitable investment pools.

1. Account Holder

<p>Phone numbers are for questions about this request only; they will not update your Fidelity Charitable contact information.</p>	First Name	M.I.	Last Name	Giving Account Number
	Salutation <i>e.g., Dr. and Mrs. John Smith; Joan and John Smith</i>			
	Email			
	Mobile Phone	Alternate Phone	Extension	

Who is making this contribution to Fidelity Charitable? The information provided will be used to generate a contribution confirmation letter to the person making the contribution.

Check one.

- Primary Account Holder
 Additional Account Holder

Additional Account Holder Name

- Third-Party Contributor

First Name	M.I.	Last Name	Social Security Number
Address			
City	State/Province	ZIP/Postal Code	Country

If the person making the contribution is not a named Account Holder, he or she is considered a third-party contributor. Have him or her complete and sign page 4.

Provide the address used for tax reporting. Cannot be a PO box, mail drop, or c/o.

Check one.

- U.S. Citizen
 U.S. Resident Alien

Form continues on next page. ►►





2. Irrevocable Contribution

What Assets Are You Contributing?

Your entire contribution will be automatically allocated to the DonorFlex portion of your Giving Account. All assets being contributed *will be liquidated* and allocated to the DonorFlex portion of your Giving Account as cash.

If you would prefer to have Fidelity Charitable transfer your contribution of assets in kind to the DonorFlex portion of your Giving Account, or to allocate your entire contribution to the portion of your Giving Account invested in the investment pools, please contact Fidelity Charitable at 800-874-7940.

Complete the applicable section(s) below and check the appropriate box. If your employer matches charitable contributions to charities with donor-advised fund programs, please include the appropriate company paperwork.

NOTE: Securities held for one year or less are generally deductible at the lesser of cost basis or fair market value.¹

Cash, Securities, or Mutual Funds Held at Fidelity

I. Cash or Cash Equivalents

Contribute cash held at Fidelity

Cash Transfer Amount	Fidelity Account Number
\$	

II. Securities or Mutual Funds

Contribute the following securities or mutual funds held at Fidelity. *Note: All trades are transacted in shares. If you prefer to indicate a dollar amount, we will make a current estimate (based on the previous business day's closing share price) of the number of shares needed to reach the dollar amount indicated. However, due to market conditions at the close of the market on the day the transaction is processed, the amount may be above or below the dollar amount you indicated. Fidelity Brokerage customers, see Section 3.*

Security/Mutual Fund Name	Symbol <i>if known</i>	Fidelity Account Number
Number of Shares	Approximate Dollar Amount <i>Optional</i>	
	\$	
Security/Mutual Fund Name	Symbol <i>if known</i>	Fidelity Account Number
Number of Shares	Approximate Dollar Amount <i>Optional</i>	
	\$	

Required for Fidelity Investments® customers

By signing in Section 3, you (an account owner of a Fidelity brokerage account) are 1) authorizing National Charitable Services LLC ("NCS") to accept instructions from you and/or your Authorized Interested Party/Agent/Advisor (your "Agent") to transfer cash and securities from a Fidelity nonretirement brokerage account to Fidelity Charitable, as a charitable contribution, without requiring additional written instructions from you; and 2) authorizing Fidelity Brokerage Services LLC and National Financial Services LLC to act on such instructions directly from NCS without additional authorizations from you. This authorization shall apply only to nonretirement Fidelity brokerage accounts on which you are registered as an owner ("Fidelity Account"), and in the case of your Agent, for which your Agent has been authorized with full trading authority or asset movement authorization level 1 or 2. This authorization will be relied upon only when you or your Agent provides contribution instructions to Fidelity Charitable.

Irrevocable Contribution continues on next page. ►►

¹Information provided is general and educational in nature. It is not intended to be, and should not be construed as, legal or tax advice. Fidelity Charitable does not provide legal or tax advice. Content provided relates to taxation at the federal level only. Availability of certain federal income tax deductions may depend on whether you itemize deductions. Rules and regulations regarding tax deductions for charitable giving vary at the state level, and laws of a specific state or laws relevant to a particular situation may affect the applicability, accuracy, or completeness of the information provided. Charitable contributions of capital gain property held for more than one year are usually deductible at fair market value. Deductions for capital gain property held for one year or less are usually limited to cost basis. Consult an attorney or tax advisor regarding your specific legal or tax situation.



Cash, Securities, or Mutual Funds Not Held at Fidelity

Fidelity Charitable will not accept contributions of currency or certain cash-like monetary instruments, including cashier's checks, treasurer's checks, bank checks, official checks, bank drafts, traveler's checks, postal money orders, or money orders.

III. Check or Wire

Check

Check Amount
\$

Make checks payable to Fidelity® Charitable Gift Fund and reference the Giving Account number or name in the memo section.

Wire

Wire Amount	Bank Name
\$	

Wire to: JPMorgan Chase Bank, ABA: 021000021. For Credit to: NFS 066196-221. FBO: Fidelity Charitable Z97000442, Memo: CGF#_____. **Fidelity Charitable will not initiate this wire transfer. The wire will be rejected if necessary account numbers are not provided, which may incur a fee from your bank.**

IV. Securities or Mutual Funds

You must complete the attached Letter of Instruction. Please refer to the Letter of Instruction for mailing instructions.

V. Stock Certificates Held in Personal Possession

Contribute the following stock certificates. *Note: Endorse certificate(s) by writing "National Financial Services LLC" between the words "appoint" and "attorney" in the space provided on the back of each certificate. **Date and sign** the certificate exactly as your name(s) appears on the front. Mail certificates along with this application via registered mail.*

Name of Stock	Number of Shares
Name of Stock	Number of Shares

3. Signatures and Dates

By signing below, you:

- Acknowledge that you have read the current *Fidelity Charitable Program Guidelines* and the *Charitable DonorFlex Program Investment Policies and Guidelines* and agree to the terms and conditions described therein.
- Agree to promptly notify Fidelity Charitable in writing of any changes.
- Agree that you understand that any contribution, once accepted by the Trustees, represents an irrevocable contribution to Fidelity Charitable and is not refundable.
- Certify that to the best of your knowledge all information presented in connection with this form is accurate.
- Acknowledge that you did not receive goods or services in exchange for, or in consideration of, this contribution.

Account Holder Name or Fully Authorized Interested Party	
Signature	Date MM-DD-YYYY
SIGN ▶	▶

Signatures and Dates continues on next page. ▶▶





Third-Party Contributor

I, the third-party contributor, understand that any contribution, once accepted by the Trustees, represents an irrevocable contribution to Fidelity Charitable and is not refundable to me. I further understand that while I may be eligible to take a tax deduction for my contribution, I do not receive any Giving Account advisory privileges. I also confirm that I did not receive anything in exchange for, or in consideration of, this contribution.

If contributing from a Fidelity Account, I hereby authorize National Financial Services LLC and Fidelity Brokerage Services LLC (hereinafter collectively referred to as "Fidelity") to act on instructions directly from National Charitable Services LLC on my behalf to transfer my contributed assets indicated on this form from my Fidelity Account to Fidelity Charitable. I fully acknowledge and understand that I am giving up all rights, claims, ownership, and entitlement to the cash equivalents, securities, or mutual funds once they have been transferred from my Fidelity Account. *Note: This is a one-time authorization.*

Third-Party Contributor Name	
Third-Party Contributor Signature	Date MM-DD-YYYY
SIGN ▶	▶

Under policies of Fidelity Charitable, and in accordance with the anti-money laundering regulations applicable to the various financial institutions that provide financial services to Fidelity Charitable, we obtain, record, and may verify information that identifies each person who establishes a Giving Account at Fidelity Charitable, and other people who contribute or have access to the Giving Account.

What this means: Fidelity Charitable will ask for the name, address, Social Security number, date of birth, and other information that will allow us to identify people with access to the Giving Account. We may also ask to see individual driver's licenses or other identifying documents, and we may verify the information we obtain.

<p>Did you sign the form and attach any necessary documents? Send the form and any attachments to Fidelity Charitable. Questions? Call 800-874-7940.</p>	<p>Regular mail Fidelity Charitable PO Box 770001 Cincinnati, OH 45277-0053 <i>OR</i> Fax form to 877-665-4274.</p>	<p>Overnight mail Fidelity Charitable 100 Crosby Parkway KC1D-FCS Covington, KY 41015-9325</p>
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Letter of Instruction Information

Use this Letter of Instruction **ONLY** if you are transferring securities or mutual funds held at a firm other than Fidelity and have completed the Charitable DonorFlex ProgramSM Application.

Helpful to Know

- Complete the Letter of Instruction on the following pages. All parties who are registered on the delivering firm's account(s) must sign the letter.
- Submit documentation according to the following instructions.

FOR MUTUAL FUNDS HELD AT A FIRM OTHER THAN FIDELITY

Mail to Fidelity Charitable®:

- Original Letter of Instruction.
- Copy of a recent statement from the transferring mutual fund company.
- Charitable DonorFlex Program Application, if not previously or separately submitted.

Do not send anything to the transferring mutual fund company.

FOR STOCKS HELD AT A FIRM OTHER THAN FIDELITY

Mail to Fidelity Charitable®:

- Original Letter of Instruction.

AND

Mail or fax to Fidelity Charitable:

- Copy of the Letter of Instruction.
- Charitable DonorFlex Program Application, if not previously or separately submitted.

FOR DIVIDEND REINVESTMENT PLANS (DRIPs)

Call Fidelity Charitable at 800-874-7940 for instructions.

Fidelity Charitable is the brand name for the Fidelity Investments® Charitable Gift Fund, an independent public charity with a donor-advised fund program. Various Fidelity companies provide services to Fidelity Charitable. Fidelity Charitable and Fidelity are registered service marks, and the Fidelity Charitable logo is a service mark, of FMR LLC, used by Fidelity Charitable under license. Giving Account is a registered service mark, and the Charitable DonorFlex Program is a service mark, of the Trustees of Fidelity Charitable. 807956.3.0 (02/2023)

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Letter of Instruction

Type or print clearly in CAPITAL letters and black ink. If you need more room for information or signatures, make a copy of the relevant page.

1. Contribute Securities or Mutual Funds* Held at a Financial Institution Other than Fidelity

Select only one method that will initiate the transfer of assets, and follow the applicable instructions.

**Note: If you are transferring mutual funds, please select the second option. Fidelity Charitable must initiate the transfer of mutual funds on your behalf.*

I will initiate the transfer of assets by completing the following three steps:

- 1) Contact financial institution directly to obtain required procedures and forms, and provide it with the delivery instructions in Section 3: Deliver to DTC Clearing 0226.
- 2) Complete a separate form for each transfer from separate financial institutions.
- 3) Complete and fax this form to Fidelity Charitable® at 877-665-4274.

OR I authorize Fidelity Charitable® to initiate the transfer of assets by completing the following three steps:

- 1) Update the information required to complete this form.
- 2) Fax this signed form to Fidelity Charitable at 877-665-4274.
- 3) Include a copy of most recent statement showing the assets that will be transferred.

TO:

Fidelity Charitable® Giving Account® Number

FROM:

Delivering Firm Name		Broker Name <i>If applicable</i>	
Date <i>MM DD YYYY</i>	Daytime Phone	Extension	
Address			
City		State	ZIP Code
Account Number at Delivering Firm			

TRANSFER:

Number of Shares	Approx. Dollar Amount <i>if known</i>	OF	Description of Assets/Name of Security
	\$		Symbol <i>if known</i>
Lot Acquisition Date <i>Optional MM DD YYYY</i>	Lot Acquisition Cost <i>Optional</i>		
	\$		
Number of Shares	Approx. Dollar Amount <i>if known</i>	OF	Description of Assets/Name of Security
	\$		Symbol <i>if known</i>
Lot Acquisition Date <i>Optional MM DD YYYY</i>	Lot Acquisition Cost <i>Optional</i>		
	\$		

Enter specific share identification, if applicable.

Note: Securities held for one year or less are generally deductible at the lesser of cost basis or fair market value.¹

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2. Signatures and Dates

Please accept this Letter of Instruction as my authorization to irrevocably transfer the above positions from my account with your firm to Fidelity Charitable.

Owner Name	
SIGN	Owner Signature
	Date MM DD YYYY
DATE	

AUTHORIZED FOR FIDELITY USE ONLY
 MEDALLION SIGNATURE GUARANTEE

Owner/Authorized Individual Name	
SIGN	Owner/Authorized Individual Signature
	Date MM DD YYYY
DATE	

AUTHORIZED FOR FIDELITY USE ONLY
 MEDALLION SIGNATURE GUARANTEE

3. Broker-Dealer Instructions

Deliver all eligible securities per these instructions. **Shares should be transferred in kind and are not to be liquidated.**

For credit to: National Financial Services LLC For benefit of: Fidelity Charitable Giving Account® number
 DTC: 0226
 Account Number: Z97-000442

Any physical deliveries (i.e., certificates) should be sent via registered mail to:
 Fidelity Charitable, 100 Crosby Parkway, Mail Zone KC1D-FCS, Covington, KY 41015-9325

Mutual Fund Transfers Only

If NFS cannot accommodate the transfer of the positions above, this document will be accompanied by a letter of instruction to transfer the above shares to an account at your firm in the name of Fidelity Charitable. In such circumstances, please accept this letter as instruction and authorization to transfer the shares to the Fidelity Charitable account at your firm.

Transfer Agents

For DRS-eligible securities do not open a DRS account. The transfer will be initiated by the receiving firm.

Delivery instructions for contributing assets held at a firm other than Fidelity Investments®

DTC-Eligible Securities

Deliver to DTC Clearing 0226
 Account Number: Z97-000442
 FBO: Fidelity Charitable Giving Account Number: _____

Wire Instructions

Wire to: JPMorgan Chase Bank
 ABA: 021000021
 For Credit to: NFS 066196-221
 FBO: Fidelity Charitable Z97000442
 Memo: CGF# _____

Please note: Fidelity Charitable will not initiate wire transfers.

The wire will be rejected if necessary account numbers are not provided, which may incur a fee from your bank.

Fidelity Charitable is the brand name for the Fidelity Investments® Charitable Gift Fund, an independent public charity with a donor-advised fund program. Various Fidelity companies provide services to Fidelity Charitable. The Fidelity Charitable name and logo and Fidelity are registered service marks of FMR LLC used by Fidelity Charitable under license. Giving Account is a registered service mark, and the Charitable DonorFlex Program is a service mark, of the Trustees of Fidelity Charitable. 807956.3.0 (02/2023)