









## 5. Signature and Date

By signing below, you:

- Acknowledge that you have read *Fidelity Charitable: Program Guidelines* and agree to the terms and/or conditions described therein.
- Certify that grant recommendations made herein adhere to these guidelines and neither you nor anyone else will receive any more than incidental benefits from the recommended charitable organizations from these grants if distributed, and that these grants do not fulfill pre-existing legally enforceable pledges to the recommended charitable organizations.
- Understand that by establishing the Endowed Giving Program, the Trustees do not intend to confer or constitute a contractual, trust, or other fiduciary relationship with participating Account Holders, grant recipients or any other person, and that the Trustees may modify, amend, or eliminate the Endowed Giving Program at any time.
- Understand that under the terms of the Endowed Giving Program, Fidelity Charitable® is specifically authorized to expend as much income and principal as the Trustees deem appropriate. See *Fidelity Charitable: Program Guidelines* for complete details.

Account Holder Name	
Account Holder Signature	Date MM DD YYYY
<b>SIGN</b> ▶	▶

**Did you sign the form and attach any necessary documents?**

Send form and any attachments to Fidelity Charitable.

**Questions?** Go to [FidelityCharitable.org](http://FidelityCharitable.org) or call 800-952-4438.

*Fax form to: 877-665-4274. If faxing this form, please do not also mail original.*

*Mail the form to:*

**Regular mail**  
Fidelity Charitable  
PO Box 770001  
Cincinnati, OH 45277-0053

**Overnight mail**  
Fidelity Charitable  
100 Crosby Parkway KC1D-FC  
Covington, KY 41015-9325

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